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新火科技
SINOHOPE

SINOHOPE TECHNOLOGY HOLDINGS LIMITED

新火科技控股有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock code: 1611)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO
(1) VERY SUBSTANTIAL ACQUISITION AND
CONNECTED TRANSACTIONS INVOLVING ISSUE OF
CONSIDERATION SHARES UNDER SPECIFIC MANDATE
(2) PROPOSED REFRESHMENT OF SCHEME MANDATE
LIMIT UNDER SHARE OPTION SCHEME
(3) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL
AND
(4) PROPOSED AMENDMENTS TO MEMORANDUM AND
ARTICLES OF ASSOCIATION

Reference is made to the announcement dated 16 August 2024 (the “**Announcement**”) of Sinohope Technology Holdings Limited (the “**Company**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, it was expected that a circular (the “**Circular**”) containing, among other things, (i) further details of the Proposed Acquisitions; (ii) the financial information of the Group; (iii) a letter from the Independent Board Committee containing its opinion and recommendations to the Independent Shareholders in respect of the Proposed Acquisitions; (iv) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders in respect of the Proposed Acquisitions; (v) further details of the proposed refreshment of the Scheme Mandate Limit; (vi) further details of the proposed increase in the authorised share capital of the Company; (vii) further details regarding the proposed amendments to the Memorandum and Articles of Association; (viii) the notice of the EGM; and (ix) other information as required to be disclosed under the Listing Rules, would be despatched on or before 6 September 2024.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 24 September 2024.

By Order of the Board
SINOHOPE TECHNOLOGY HOLDINGS LIMITED
Du Jun
Executive Director

Hong Kong, 6 September 2024

As at the date of this announcement, the Board comprises (1) Mr. Li Lin as a non-executive Director; (2) Mr. Du Jun and Ms. Zhang Li as executive Directors; and (3) Mr. Yu Chun Kit, Mr. Yip Wai Ming and Dr. LAM, Lee G., BBS, JP as independent non-executive Directors.